



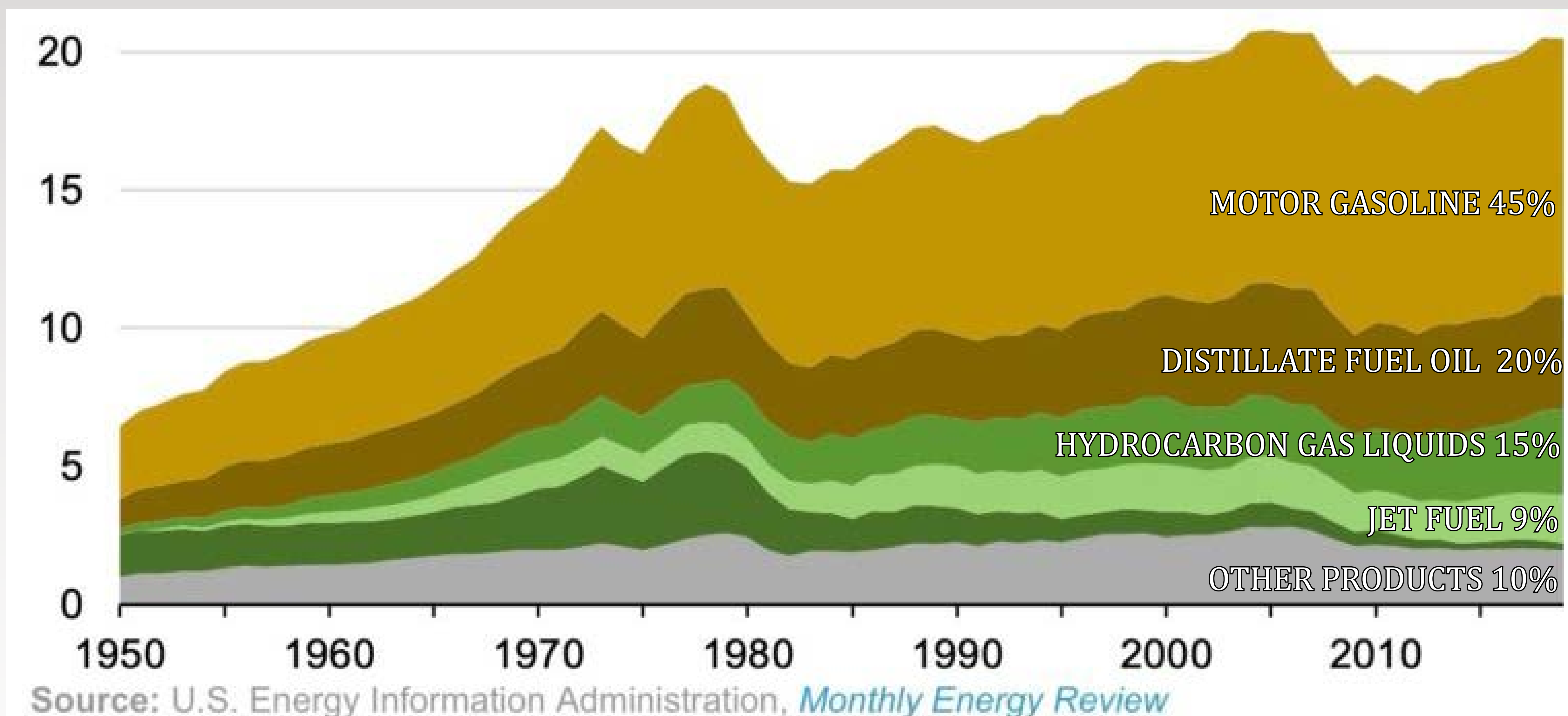
PETROLEUM



It's So Much More Than Just Gasoline

U.S. Consumption of Petroleum Products by Type

Millions of Barrels Per Day



DIESEL FUEL is used to distribute necessities such as food and medical supplies and is the dominant fuel used by modern agricultural equipment to feed the world.



HYDROCARBON GAS LIQUIDS are used as feedstock for making other petroleum products and petrochemicals. Petrochemicals are used to make thousands of essential products, medical supplies and pharmaceuticals, tech gadgets and even renewable energy infrastructure.



JET FUEL is absolutely essential not only for fueling commercial and private jets, but the aircraft used by our military forces to defend our freedoms.



The more than 6,000 **"OTHER"** petroleum-based products include synthetic rubber, asphalt, road oil, lubricants, wax, crayons, cosmetics, paint thinner, petroleum coke and much more!

You might have read that we don't need oil anymore, or that the oil industry is in an "existential crisis." But in reality, we are going to need a lot of oil for many decades to come. Gasoline represents just **45%** of U.S. petroleum consumption. So even if electric cars replace all gasoline-burning vehicles tomorrow, we will still need oil for the **55%** of U.S. petroleum consumption for which there are no scalable substitutes.